

**MidCap Finco Designated Activity Company**  
1st Floor, 118 Lower Baggot Street  
Dublin 2, Ireland

Cayman Islands Stock Exchange  
4<sup>th</sup> Floor, Elizabethan Square  
PO Box 2408  
George Town  
Grand Cayman  
Cayman Islands

Date: 17 January 2017

**NOTICE**

We, MidCap Finco Designated Activity Company (the "**Issuer**") refer to the admission to listing on the Cayman Islands Stock Exchange of the Class A Variable Funding Subordinated notes due 2114 (the "**Class A Notes**"), the Class B Variable Funding Subordinated Notes due 2114 (the "**Class B Notes**"); the Class C Variable Funding Subordinated Notes due 2114 (the "**Class C Notes**"); the Class D-1 Variable Funding Subordinated Notes due 2114 (the "**Class D-1 Notes**"); the Class D-2 Variable Funding Subordinated Notes due 2114 (the "**Class D-2 Notes**"); and the Residual Variable Funding Subordinated Notes due 2114 (the "**Residual Notes**" and, together with the Class A Notes, the Class B Notes, the Class C Notes, the Class D-1 Notes and the Class D-2 Notes, the "**Notes**").

The Issuer hereby gives notice that with effect from 11 October 2016, the Issuer converted into a designated activity company limited by shares in accordance with section 56 of the Companies Act 2014 of Ireland. In connection therewith, the Issuer amended its name from "MidCap Finco Limited" to "MidCap Finco Designated Activity Company" and amended its constitutional documents.